FUND FACTS
FORSTRONG GLOBAL ASSET MANAGEMENT INC.

FORSTRONG GLOBAL BALANCED ETF
CLASS F UNITS

July 29, 2024

This document contains key information you should know about Class F units of Forstrong Global Balanced ETF (the **"Fund"**). You can find more details in the Fund's simplified prospectus. Ask your representative for a copy, contact Forstrong Global Asset Management Inc. (**"Forstrong"** or the **"Manager"**) toll-free at 1-888-419-6715 or by email at funds@forstrong.com or visit www.forstrongetfs.com.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

QUICK FACTS

Fund code:	FGA202	**Fund manager:**	Forstrong Global Asset Management Inc.
Date Class started:	July 29, 2024[1]	**Portfolio manager:**	Forstrong Global Asset Management Inc.
Total value of the Fund on July 29, 2024:	Not available because the Fund is new	**Distributions:**	Quarterly
Management expense ratio (MER):	Not available because the Fund is new	**Minimum investment:**	Initial: $5,000, Additional: $500

(1) The Fund formerly offered Class F units privately since August 19, 2020.

WHAT DOES THE FUND INVEST IN?

The investment objective of the Fund is to achieve long-term capital growth and generate income by primarily investing, directly or indirectly, in a diversified mix of global and Canadian securities. The Fund intends to achieve its investment objective by investing primarily in underlying exchange-traded funds (ETFs) that are listed on North American stock exchanges.

To achieve the Fund's investment objective, the Manager will use an active, top-down multi-asset approach to portfolio construction and management across global risk factors. The Manager will combine a long-term view of global macro trends with a short-term cyclical outlook with the aim of determining optimal asset allocation. The Fund may invest, directly or indirectly, in equity securities, fixed-income securities, commodities and currencies from around the world. The Fund seeks to provide stability through various investment climates with an emphasis on risk management and low volatility. The Fund may invest, directly or indirectly, up to 100% of its net assets in foreign securities.

The charts below give you a snapshot of the Fund's investments on July 29, 2024. The Fund's investments will change.

TOP 10 INVESTMENTS (AS OF JULY 29, 2024)

This information is not available because the Fund is new.

INVESTMENT MIX (AS OF JULY 29, 2024)

This information is not available because the Fund is new.

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HOW RISKY IS IT?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a Fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

RISK RATING

Forstrong has rated the volatility of the Fund as **Low to Medium**.

Because this is a new fund, the risk rating is only an estimate by Forstrong. Generally, the rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.

Low	**Low to Medium**	Medium	Medium to High	High

For more information about the risk rating and specific risks that can affect the Fund's returns, see the *What are the Risks of Investing in the Fund* section of the Fund's simplified prospectus.

NO GUARANTEES

Like most mutual funds, the Fund doesn't have any guarantees. You may not get back the money you invest.

HOW HAS THE FUND PERFORMED?

This section tells you how Class F units of the Fund have performed. However, this information is not available because the Fund is new.

YEAR-BY-YEAR RETURNS

This section tells you how Class F units of the Fund have performed in past calendar years. However, this information is not available because the Fund is new.

BEST AND WORST 3-MONTH RETURNS

This section shows the best and worst returns for Class F units of the Fund in a 3-month period over the past year. However, this information is not available because the Fund is new.

AVERAGE RETURN

This section shows the value and annual compounded rate of return of a hypothetical $1,000 investment in Class F units of the Fund. However, this information is not available because the Fund is new.

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WHO IS THIS FUND FOR?

INVESTORS WHO:

- want to gain exposure to a diversified mix of Canadian and global securities,
- have a low-to-medium risk tolerance and are seeking to grow their capital over the long-term, and
- can handle the volatility of returns generally associated with equity investments.

The Fund is not an appropriate investment if you have a short-term investment horizon.

A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the Fund in a registered plan, such as a Registered Retirements Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

HOW MUCH DOES IT COST?

This section shows the fees and expenses you could pay to buy, own and sell Class F units of the Fund.

The fees and expenses – including any commissions – can vary among classes of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. SALES CHARGES

No sales charges apply when you purchase Class F units of the Fund.

2. FUND EXPENSES

You don't pay these expenses directly. They affect you because they reduce the Fund's returns.

The Fund's expenses are made up of the management fee, operating expenses and trading costs. The Class' annual management fee is 0.50% of the Class' net asset value. Because this is a new fund, operating expenses and trading costs are not yet available.

More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own the Fund. It is for the services and/or advice that your representative and their firm provide to you. There is no trailing commission payable by Forstrong in respect of Class F units of the Fund.

3. OTHER FEES

You may have to pay other fees when you buy, hold or sell units of the Fund.

FEE	WHAT YOU PAY
Fee-for-service	You may buy and hold this Class of units in a fee-for-service account at your representative's firm (if your representative's firm offers Class F). If you hold your units in a fee-for-service account, you may pay a fee directly to your representative's firm.
Short-Term Trading Fee	If you switch or redeem units of the Fund within 30 days of purchasing such units, then a fee of 2% of the amount switched or redeemed may be charged by the Fund to you or your account may be restricted or closed. The fee goes to the Fund.
Switch or Redesignation Fee	Your representative's firm may charge you a switch fee or a redesignation fee, as applicable, of up to 2% based on the net asset value of the applicable class of units of a Fund you switch or redesignate. You may negotiate the amount with your representative. Dealers' fees for switches and redesignations are paid by redeeming units held by you.

WHAT IF I CHANGE MY MIND?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase order within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

FOR MORE INFORMATION

Contact Forstrong or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.

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